



JNAN VIKAS MANDAL'S (Linguistic Minority)

Mohanlal Raichand Mehta College of Commerce
Diwali Maa Degree College of Science
Anantlal Raichand Mehta Degree College of Arts
Padmashree (Dr.) R. T. Doshi Degree College of Computer Science
Plot no.9, Sector -19, Airoli Navi Mumbai.
Permanently Unaided College

NAAC Re-accredited Grade 'A+' (3rd Cycle)

Notice

Date - 18-08-2023

All Students of **FYBAF & FYBBI** are hereby informed that the Department of Accounting and Finance & Banking and Insurance is organizing a session on Investment Planning.

- ★ **Date:** 19th August, 2024
- ★ **Time:** 8:30 a.m. to 9:30 a.m.
- ★ **Venue:** Classroom T-3
- ★ **Speaker:** Dr. ManojKumar Gupta

Attendance is mandatory for all FYBAF & FYBBI students.

Dr. Kishor Chauhan

Co-ordinator (BBI & BAF)





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Report on Session on Investment Planning

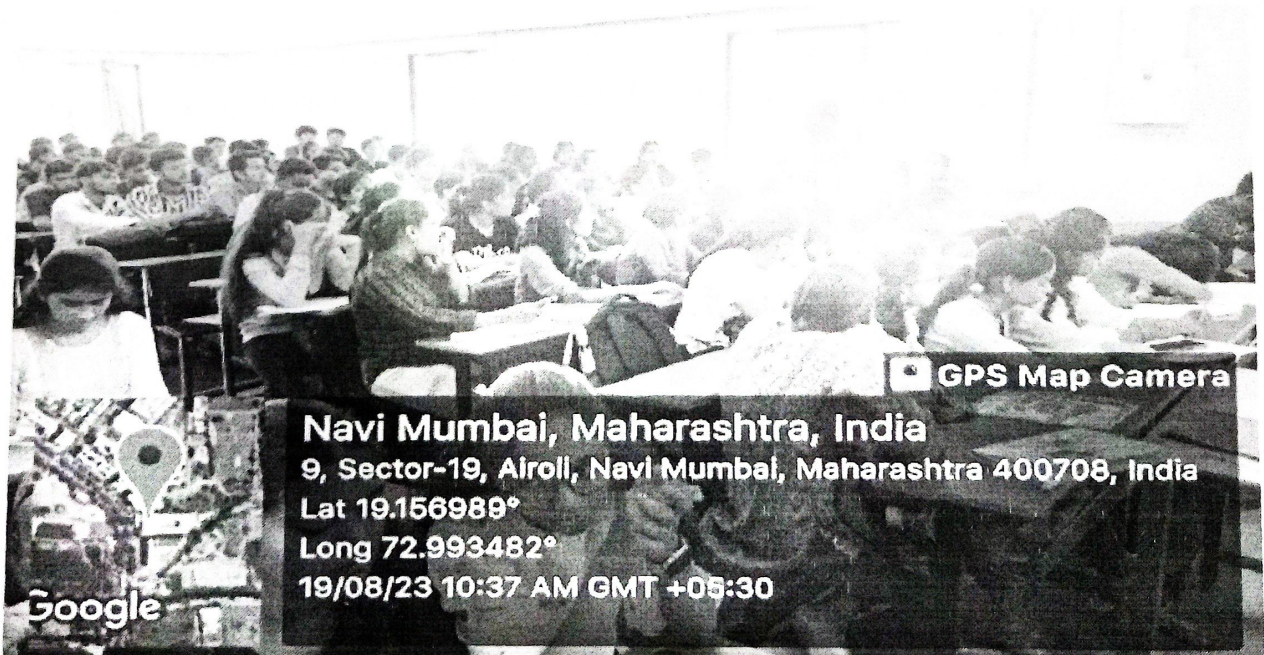
Date: 19th August, 2024

Objective:

The session on Investment Planning organized by the Department of Accounting and Finance & Banking and Insurance on 19th August, 2024, aimed to provide students of FYBAF & FYBBI with a comprehensive understanding of investment strategies and principles relevant to their academic and professional development.

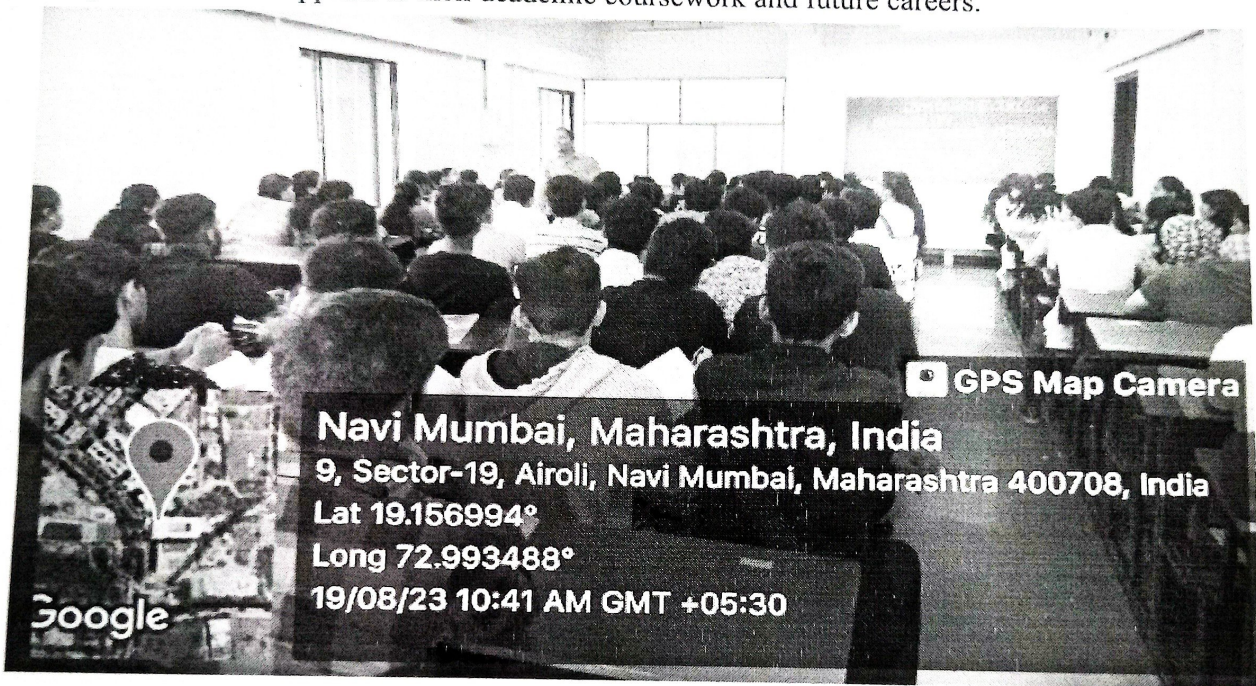
Importance:

Investment planning is a crucial aspect of financial management, particularly for students pursuing studies in Accounting, Finance, Banking, and Insurance. Understanding investment strategies helps students to develop skills necessary for making informed financial decisions, managing assets, and planning for future financial goals. Such knowledge is essential for their academic success and future career prospects in the financial services industry.



Session's Outcome:

The session was held in Classroom T-3 from 8:30 a.m. to 9:30 a.m. and was conducted by Dr. ManojKumar Gupta, an esteemed expert in the field. A total of 91 students actively participated in the session. Dr. Gupta's presentation covered various aspects of investment planning, including risk assessment, portfolio management, and financial goal setting. He provided practical examples and case studies to illustrate key concepts, which were well-received by the students. The outcome of the session was highly positive, with students gaining a deeper understanding of investment planning strategies applicable to real-world scenarios. They actively engaged in discussions, asking questions and seeking clarification on complex topics. The session not only enhanced their theoretical knowledge but also equipped them with practical insights that can be applied to their academic coursework and future careers.



Students Feedback Outcome:

The session on Investment Planning, conducted by Dr. ManojKumar Gupta on 19th August, 2024, was highly successful based on participant feedback. A total of 91 students from FYBAF & FYBBI attended, with 100% indicating the session provided actionable steps to create a personalized investment plan. Regarding satisfaction with the content and delivery, 70% were Extremely satisfied, 25% were Satisfied, and 5% were Neutral. Additionally, 85% reported understanding the information very well, 15% understood it quite well, and a few had some difficulty. Furthermore, 100% stated the session helped them know what to do with their money after learning about investments. Finally, in terms of overall liking of the session, 55% really liked it, 40% liked it, and 5% found it okay. Overall, the feedback highlights a strong positive response to the session, with participants appreciating its informative content and beneficial delivery.



List of Participants**JVM's Mehta Degree College, Airoli****List of Participants- Session on "Investment Planning" 19/08/2023 Total (91)**

Sr. no	Student Name	Roll No	Contact No-	Class
1	Omkar Vijay shinde	7135	8591513941	FYBAF
2	Harsh Mishra	8033	9321180997	FYBBI
3	Ruchita Mahendra Jaiswar	8209	9372792356	TYBBI
4	Omkar	1760	6296650228	FYBAF
5	Dhruv Patil	8041	7977982824	FYBBI
6	Darshan	7155	9082066437	FYBAF
7	Sagar jambhale	8017	9702826722	FYBBI
8	Kanchan sahu	8045	9324597128	FYBBI
9	Vaibhavi Chorge	8007	8766890162	FYBBI
10	Tanishq Ravindra Tandel	7140	7738610253	FYBAF
11	Chaitali Suresh Dhumak	8103	9321432393	TYBBI
12	Omkar Santosh Kadam	8018	7304147970	FYBBI
13	Arpita Pravin Lohar	8028	9920813221	FYBBI
14	Alim ansari	8002	8693026535	FYBBI
15	Shikha Yadav	8059	9820830168	FYBBI
16	KUMUD VILAS GHARAT	7026	867277301	FYBAF
17	VIKAS JAIRAM PRAJAPATI	7122	8692825661	FYBAF
18	Vedang	8037	9372771921	FYBBI
19	Akash vishwakarma	7152	7208374710	FYBAF
20	Amit shriman singh	7136	7021502287	FYBAF
21	Simarjeet Singh Manchanda	7102	9987805196	FYBAF
22	Bhavesh pravin malgankar	8030	7738449858	FYBBI
23	Ojas kadam	7044	7715065135	FYBAF



24	Sneha gopalkrushna mohanty	7105	8652260466	FYBAF
25	Soni chaurasiya	8202	9324808706	TYBBI
26	Payal dilip Jadhav	7039	9653271092	FYBAF
27	Sujal Santosh Fodase	8012	9619815258	FYBBI
28	Patel Tirthak Mahesh	8040	9137229946	FYBBI
29	Pradnya	7052	9518739246	FYBAF
30	Aditya	7010	8779071657	FYBAF
31	Kirti mahadik	7058	8433548392	FYBAF
32	Yash Salekar	7126	9703573043	FYBAF
33	Manali jadhav	7038	7506859125	FYBAF
34	Sanjana gupta	8015	7718005102	FYBBI
35	Chandan ramji patel	7118	9826849698	FYBAF
36	Krishn Kumar yadav	7157	8928544045	FYBAF
37	Krushna	7043	9137030218	FYBAF
38	Nitin shinde	8051	9594624875	FYBBI
39	Tanvi Tukaram Bangal	7003	8369175312	FYBAF
40	Akhilesh jaiswar	7041	9326935788	FYBAF
41	Shweta Dharmadhikari	8009	9324283579	FYBBI
42	Neha Mulchand Gupta	8207	9321531157	TYBBI
43	Priti mano verma	7148	8976145159	FYBAF
44	Sakshi parshuram more	7110	7977300988	FYBAF
45	Amita Nilesh Zanje.	8060	8591798865	FYBBI
46	Soham Kale	7048	7506258617	FYBAF
47	Sumit harinath prajapati	7123	8097760547	FYBAF
48	Avinash kannoujiya	7050	8591046690	FYBAF
49	Abhishek sudesh butalaa	8005	8779690361	FYBBI
50	Mahesh hati	7036	8104457959	FYBAF



51	Pragnya Rajbhar			
52	Shakuntala Singh	8043	7307543313	FYBBI
53	SADHANA JAYWANT SHELKE	8233	9321855845	TYBBI
54	Bhumi mohan Ghanwat	7134	8853209995	FYBAF
55	Tanu gaud	7025	7506848685	FYBAF
56	Bhumi Patade	7022	8356976164	FYBAF
57	Princepal Laxmansingh Chundavat	7116	8104046257	FYBAF
58	Ansari ansari khatoon phool mohammad	8008	8828382367	FYBBI
59	Raj disale	8003	9967796029	FYBBI
60	Aniket shivkumar tiwari	7018	9867478282	FYBAF
61	Shweta Ganesh pal	8056	8268333591	FYBBI
62	MAHARANA JITU KISHOR	8038	9920536730	FYBBI
63	Mayuri Jaywant keni	7060	8291622565	FYBAF
64	Nirjala Sharma	8024	8452006136	FYBBI
65	Samruddhi Satish Karge	8048	9167706315	FYBBI
66	Pragati pawar	7051	8104560064	FYBAF
67	Jeevan	7121	9325859459	FYBAF
68	Apeksha Vijay Somvanshi	7103	9769246015	FYBAF
69	Shraddha patil	7137	9326747440	FYBAF
70	Sonal Desai	7120	8850521352	FYBAF
71	Preeti kadam	7014	8108390444	FYBAF
72	Gopal	8019	9004315027	FYBBI
73	Ganesh Gaikwad	7032	9956169579	FYBAF
74	Lali s shukla	8013	9322624079	FYBBI
75	Kajal jagram yadav	8053	8689909624	FYBBI
76	Atul Mali	8238	7977413465	TYBBI
77	bhakti Devendra Tekavade	7101	8000126961	FYBAF
		8055	8657282655	FYBBI



78	Hariomyadav	8057	9619040759	FYBBI
79	BHAGWAN	7129	9820686763	FYBAF
80	Anchal Arvind Gupta	7030	9167268129	FYBAF
81	Riya Jogendra Gupta	8014	9082753737	FYBBI
82	Tanmay Kadam	7045	9834947763	FYBAF
83	Pranali Sandesh Agiwale	8001	9321814959	FYBBI
84	Prabuddha	8021	8452912406	FYBBI
85	Naren patra	8042	9076257287	FYBBI
86	Shital sharma	8049	9136325384	FYBBI
87	Manisha shatrughan shingare	8052	7738806624	FYBBI
88	Diksha Nana Chavan	7008	9152087082	FYBAF
89	Prajal	7106	8657373987	FYBAF
90	Bhoomi tiwari	7144	7021385626	FYBAF
91	sahil kargutkar	8211	9372066598	TYBBI

Report Prepared by
Asst. Prof. Ashutosh Sharma
Department of BBI & BAF

Verified by
Dr. Kishor Chauhan
Co-ordinator BBI & BAF

